**INTEREST RATES MARKET NOTICE**

**Date: 20 April 2017**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ13”)***

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The JSE Limited has granted a listing to **BANK OF CHINA LIMITED** on Interest Rate Market with effect from 21 April 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BCJ13

**Nominal Issued** R 320,000,000.00

**Issue Price** 100%

**Coupon** 8.492% (3 Month JIBAR as at 19 April 2017 of 7.342% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 April 2018

**Books Close Date(s)** 10 January, 10 April, 10 July, 10 October

**Interest Payment Date(s)** 20 January, 20 April, 20 July, 20 October

**Last Day to Register** By 17:00 on9 January, 9 April, 9 July, 9 October

**Issue Date** 21 April 2017

**Date Convention** Following

**Interest Commencement Date** 21 April 2017

**First Interest Payment Date** 20 July 2017

**ISIN No.** ZAG000143488

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ13%20Pricing%20Supplement%2020170421.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ13%20Pricing%20Supplement%2020170421.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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